

*Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.*

Stockholm, 15 September 2020

**To the bondholders in:**

**ISIN: SE0010442046– Compactor Fastigheter AB (publ) SEK 500,000,000 senior unsecured bonds 2017/2020**

## **CONDITIONAL NOTICE OF EARLY VOLUNTARY REDEMPTION**

**This conditional notice of early redemption has been sent on 15 September 2020 to Holders directly registered as of 14 September 2020 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this notice to the Holder you represent as soon as possible.**

Reference is made to the terms and conditions of the above-mentioned bond issue (with an aggregate amount outstanding of SEK 500,000,000) (the “**Bonds**”) issued by Compactor Fastigheter AB (publ) (the “**Issuer**”) initially on 30 October 2017 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives conditional notice to all Holders of the Issuer’s outstanding Bonds for early voluntary redemption of the Bonds in full in accordance with Clause 10.3 (*Early voluntary redemption by the Issuer (call option)*) in the Terms and Conditions (the “**Redemption**”). Subject to the Condition described below, the Redemption Date is set to 9 October 2020 and the Record Date for the early voluntary redemption will be 2 October 2020, *i.e.* five (5) Business Days prior to the Redemption Date.

The Redemption is conditional upon the successful settlement of a SEK-denominated senior unsecured debt capital markets transaction (in accordance with the press release published on 15 September 2020) prior to the Record Date (the “**Condition**”). The fulfilment of the Condition will be confirmed to the Holders through a press release. Should the Condition not be fulfilled by the Record Date, the Redemption will not occur (unless the Condition has been waived by the Issuer at its sole discretion) which will, in such case, be confirmed to the Holders through a press release.

If the Condition is satisfied or waived by the Issuer, the Redemption will be irrevocable and the Bonds will be redeemed at the redemption price of 100.00 per cent. of the total outstanding Nominal Amount (*i.e.*, SEK 1,000,000 per Bond).

Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions. The redemption amount together with accrued and unpaid interest will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date.

In connection with the redemption, the Bonds will be delisted from Nasdaq Stockholm.

This notice of early voluntary redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

Sven-Olof Johansson, Chairman of the board of directors  
Tel. no.: + 46 8 402 34 65

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**Stockholm, 15 September 2020**

**Compactor Fastigheter AB (publ)**